





Date & Time 2/12/2025, 3:00 pm – 4:00 pm

Frequency Quarterly **Location** Virtual

Meeting Leader Lali Witrago, Kaiser Permanente. Meeting Minutes: Rosy Martinez, CalViva Health.

Attendees

Organization	Name & Title	Attended
Fresno Economic	Annette Thornton, RD, Director, Fresno EOC WIC	\boxtimes
Opportunities	Chelsea Manning, MBA, RD, Nutrition Services & WIC Program Director, CSV	\bowtie
Commission (EOC),	Denise Lee-Martinez, Director, UHC WIC	\boxtimes
Clinica Sierra Vista	Manuel Pedroza, Chief Information Officer, CSV	\boxtimes
(CSV), United Health		
Centers (UHC)		
Anthem	Janet Paine, Director, County Account Management (MCP Liaison)	
	Chantal Betancourt, CCS Liaison Manager	
	Kimberly Kruse, Clinical Provider Liaison	
	Denise Ornelas, Program Manager	\bowtie
	Brandi Jenkins, Regional Program Manager	\boxtimes
CalViva Health	Rosy Martinez, Community Liaison-Service Coordination Team	\boxtimes
	Connie Lowe, Manager, Public Programs Specialist	\bowtie
	Debbie Teap, Public Programs Specialist	\boxtimes
Kaiser Permanente	Erica Anderson, PMG Liaison	
	Lali Witrago, MOU Coordinator	\bowtie
	Maribel Soria, WIC Liaison	\boxtimes
	Melissa Gonzales, Local Engagement	

Agenda

Topics	Presenters
I. Welcome & Introductions Attendees introduced themselves by name and role and Lali welcomed everyone to the meeting.	All
II. Follow-up Items 1) Annette would like to discuss medical nutritional formulas for their participants. Annette stated that clients are coming to WIC office for medical formulas, causing higher workload and hoops for patients and participants. She added that medical providers need education on WIC	All







Topics	Presenters	
	 formula distribution process, and Pharmacies and MCPs also have issues with formula distribution. a. Maribel from KP shared that they are looking at internal processes and looking at where there may be gaps in terms of provider education, and to ensure they are using Medi-Cal RX as the primary avenue for members. Will provide process and confirmation via email. b. Connie from CalViva, shared that for CalViva/Health Net it goes through the pharmacy benefit, and we give them a two-week emergency supply while the doctor would do the evaluation for continued need for the medical formula. Connie stated that there is a process in place and will verify if these steps are still accurate. c. MCPs open to see specific examples of this to help address this issue. 	
2)	Manuel, Chief Information Officer, joined the meeting to learn about data sharing. MCPs to schedule a meeting with Annette, Denise, Cheslea and Manuel at manuel.pedroza@clinicasierravista.org . Agency directors will include other IT staff accordingly. In addition, data SMEs from all parties to participate in discussions for effective care delivery and data sharing.	
III. MOU U	Jpdates	
1)	MOU between Fresno EOC, CSV, UHC and Anthem, CalViva Health and Kaiser Permanente executed 7/29/24.	Anthem CalViva Health
2)	Kaiser Permanente Training and Education Slide Deck Emailed on 10/22/24.	Kaiser Permanente
3)	Anthem, CalViva Health, and Kaiser Permanente Collective Training and Education Slide Deck Emailed on 2/4/25.	
IV. WIC Agency Updates		
1)	Chelsea shared CSV WIC is currently serving 5,000 clients in Fresno County. No updates reported for this quarter.	
2)	Annette reported that Fresno EOC WIC is serving 28,500 clients. Annette also shared concern regarding clients not coming in due to immigration sweeps. They are providing telehealth and over the phone appointments however there is also a need for in person for height and weight and their hemoglobin. WIC agencies are now relying on their clients to get that information from their provider and send it to WIC. She added that numbers were down for January, typically a high month for participants rates and they usually have had more participants walking in for services, so they recruited volunteers from college that are nutrition students to assist them with height and weight measurements, unfortunately they have seen less foot traffic.	Clinica Sierra Vista Fresno EOC United Health Centers
3)	Denise shared, UHC WIC is serving 20,000 clients in Fresno County. Denise also shared the same concern in regard immigration issues.	







Topics		Presenters
V. Health	Plan Updates	
1)	Training and Education Follow-up / Questions and Answers Lali asked WIC partners if they were able to look through the Training and Education slide deck and if they have any questions. She also inquired if they would like the MCPs to do a live presentation. Denise will coordinate with Chelsea and Annette and provide the MCPs with a date. She mentioned that they need to schedule it at least three months out since it's a standard appointment schedule procedure. a. MCPs are open to any questions or training needs.	
	b. WIC agencies to coordinate and provide potential training date for MCPs	
	to provide training to staff.	
2)	Anthem	Anthem
	I. Membership	
	II. Transportation Services (NMT and NEMT)	
	a. Transportation Benefits	
	III. Cal-AIM Programs	
	a. ECM and CS Enrollment Data	
	b. Flyers: ECM, CS and CHW	
	IV. Attachments / Reports	
	I. Data Sharing, Close Loop Referrals, and Operating Guidelines	
	Anthem Data Report Fresno Coun	
3)	CalViva Health – Rosy Shared Transportation Services, and NMT & NEMT information, ModivCare app Flyers and CalAIM online resource link. Also reported on the Referral Data, Enrollment Numbers & Transportation Utilization Data.	CalViva Health
	I. Transportation Services – How to Get a Ride (ENG, SPA & HMG)	
	a. Routine Medical transportation and NMT & NEMT	
	PDF	
	CalViva Health - How-to-Get-a-Ride-	







Topics	Presenters
b. ModivCare App Transportation Flyers	
Modivcare App Transportation FlyerTransportation Refe	
II. CalAIM Resources	
a. www.healthnet.com/providers/CalAIM	
III. Referral Data, Enrollment Data & Transportation Utilization Data.	
a. CalViva Health Data Report – Q1 2025	
CVH_Fresno WIC Q1 2025 PH Data Sh	
 Kaiser Permanente – Lali provided a high-level overview of the report provided with information relating to items I-IV. 	
I. Membership	
II. Transportation Services (NMT and NEMT)	Kaiser Permanente
a. Transportation Benefits	
III. Cal-AIM Programs	
a. ECM and CS Enrollment Data	
b. Flyers: ECM, CS and CHW	
1305061815 - 2024 1305069181 - 2024 1305075343 - 2024 Medi-Cal ECM-CS FlyMedi-Cal ECM-CS Fly	
IV. Attachments / Reports	
V. Data Sharing, Close Loop Referrals, and Operating Guidelines	
Lali shared the need for Kaiser Permanente to have discussions related to the executed WIC MOU.	
Fresno WIC MOU - Quarterly Meeting_k	







Topics	Presenters	
VI. Care Coordination		
 Updates between Clinica Sierra Vista, Fresno EOC, United Health Centers and MCPs 	s All	
a. Medical Formula follow up. MCPs to confirm the process.		
VII. Referrals	All	
1) None to report.	All	
VIII. Strategies to Avoid Duplication of Services	All	
1) Lactation Services	All	
IX. Dispute Resolutions	All	
1) None to report.	All	
X. Collaboration	All	
1) None to report.	All	
XI. Member Engagement	All	
1) None to report.	All	
XII. Action Items		
1) Medical Formula – MCPs to provide information on process.		
2) Data Sharing – meeting to be scheduled between MCPs and WIC.	All	
3) Training and Education – WIC directors to propose date / time.		
4) Lactation Services – need to identify services to plan to avoid duplication.		
XIII. Open Forum Discussion	All	
XIV. Next Meeting:		
1) WIC agency directors will communicate with MCPs a few potential option	s All	
for subsequent quarterly meetings (cadence).		