





**Date & Time** June 12, 2025, from 3:00 pm to 4:00 pm

Frequency Quarterly Location Virtual

**Meeting Leader** Rosy Martinez, CalViva Health/HN. Meeting Minutes: Lali Witrago, Kaiser Permanente.

## **Attendees**

Organization	Name & Title	Attended
	Alicia Austin-Townsend, MHS KIND Center Program Manager	
	Ana Lopez, Program Specialist	$\boxtimes$
	Brett Woolman, Deputy Director Administrative Services	$\boxtimes$
	Bri Aldave, QA Specialist, Kings View	
	Daniesha Alberty,	
	Diane Bernal, BH Services Asst. Kings County	
	Dr Lisa Lewis, Director of Behavioral Health	
	Dustin Biel,	$\boxtimes$
Kings County	Grant Zweifel, QA Clinical Program Manager	$\boxtimes$
Behavioral	Juan Cabrera, Dir. Quality Improvement and Performance, Kings View	
Health	Lisa Rogers, Regional Director, Kings View, Kings County	
Department	Monique Florez, Program Manager	
	Nora Lynn, Kings County BH	
	Polo Ortiz, Adult Systems of Care Clinical Program Manager	$\boxtimes$
	Tracey Casillas, Program Manager KIND Center	$\boxtimes$
	Sandra Gonzalez,	
	Sandra Ruiz-Rivas, Clinical Program Manager	$\boxtimes$
	Stephanie Bealer, Children's System of Care Clinical Program Manager	
	Valerie Gastelum, Administrative Assistant	$\boxtimes$
	Yang Lee, Compliance Specialist KIND Center	$\boxtimes$
	Bryan Weiss, MOU Compliance	
CalViva	Rosa (Rosy) Martinez, Community Liaison	$\boxtimes$
Health	Myriah Kemp, Senior Manager Clinical Services	$\boxtimes$
	Ashley Kwon, MOU Team	$\boxtimes$
	Lali Witrago, MOU Coordinator	$\boxtimes$
	Lesley A Adair, MOU Contract Manager	$\boxtimes$
	Hajnal Avery, Sr. Director Quality and Safety Oversight	
Kaiser	Margaux Permutt, Senior Manager, Medi-Cal Quality	
Permanente	Melissa Gonzalez, County Lead, Medi-Cal Engagement	
	Mercedes Quiles, Medi-Cal Quality	$\boxtimes$
	Stephanie J Chandler, Managerial Consultant	$\boxtimes$
	Vanessa Arreola-Brister, County Medi-Cal BH Liaison	$\boxtimes$
	Zia Xiong, Manager, Behavioral Health	$\boxtimes$







Anthem	Fargol Riahi, BH Case Manager	
	Janet Paine, Director, Program Management	
	Judy Barrios, Behavioral Health Case Manager	
	Kimberly Kruse,	$\boxtimes$
	Miguel Perez Lopez, Program Manager	$\boxtimes$

## Agenda

Topics		Presenters
I.	Welcome & Introductions – Rosy welcomed everyone to the meeting and self-introductions followed by those new to this group.  1) Miguel Perez Lopez, Program Manager, County Account Management, Anthem.  2) Mercedes Quiles, Medi-Cal Quality Team, Kaiser Permanente.  3) Ashley Kwon, MOU Implementation Team, Kaiser Permanente.	All
II.	Follow-up Items	All
	1) None.	Att
Ш	MOU Updates	
	<ol> <li>Kings County MHP MOU with Anthem, CalViva Health, and Kaiser Permanente executed on 08/27/2024.</li> </ol>	
	A. Training and Education deck emailed on 3/26/2025 covered MHP/DMC-SP.	CalViva
	<ol> <li>Kings County DMC-SP MOU with Anthem, CalViva Health, and Kaiser Permanente executed 10/16/2024.</li> </ol>	Health
	3) DHCS requested correction of the DMC -SP MOU. New version of the Kings County DMC State Plan MOU fully signed on 4/22/2025.	Kaiser Permanente
	<ul> <li>A. Training and Education deck resent on 6/2/25 to meet the new executed DMC-SP MOU training requirements.</li> </ul>	Anthem
	4) MOU operating guidelines / jointly develop policy and procedures forthcoming.	
	A. MCPs are working on the combined operating guidelines/policy and procedures and will be seeking County feedback.	
IV	County BH Program Updates	
	1) Grant shared that the Clinical QA role has been vacant since December, hoping to have data ready by the next quarterly meeting.	
	2) Kings County plan is to present a comprehensive data update covering the past few quarters to ensure alignment and continuity.	Kings
	<ul> <li>New Deputy Director of Administrative Services, Brett Woolman. Brett shared that he joined the team on March 31st. He is a licensed Marriage and Family Therapist with a diverse background, having worked across various populations including children, adults, individuals in crisis, incarcerated individuals, and youth in intensive foster care. He's also supported clients in permanent supportive housing.</li> <li>No updates were provided by KIND Center and Kings View at this time.</li> </ul>	County BH Team







### V. Health Plan Updates

#### 1) CalViva Health

- A. Transition of Care Tools (TOCs) and Screening Tools Myriah reported on the behavioral health referral data and referral details for Q1 2025.
  - i. Grant sought clarification on the term "Case Management" specifically asking whether it referred to Enhanced Care Management (ECM).
  - ii. Myriah clarified that the services referenced differ from Enhanced Care Management (ECM). While ECM is managed by a separate team, the case management services are provided by a partner team focused on engaging members and identifying co-occurring medical needs that may require coordination. These services operate independently from ECM.
  - iii. Polo inquired about the Justice-Involved Initiative Data Tracking. He referenced a previous meeting and pointed to a note under the "Justice-Involved Initiative" section, which included examples such as foster children and juvenile probationers. He asked whether, once the initiative is implemented on March 1st, 2026, in the county, data related to juvenile correctional facilities would be tracked and incorporated into the current reporting process.
  - iv. Myriah confirmed that data related to the Justice-Involved Initiative will be included in the current reporting process. She explained that, based on discussions with county partners, referrals associated with this initiative are expected to initially route it through the case management team. When the case management team engages with a member and identifies that a screening tool has not yet been completed, they follow standard protocol by initiating the Transition of Care screening. The case is then transferred to the clinical team, which completes the necessary steps with the member, typically via phone.
  - v. Myriah emphasized that this workflow ensures that relevant data from justice-involved referrals will be captured and reflected in the overall reporting.
- B. Membership Rosy reported on the membership data.
- C. Transportation Services (NMT and NEMT) Utilization Report Rosy reported on the utilization data.
- D. Cal-AIM Programs / ECM and CS Enrollment Data Rosy reported on the ECM and CS data.
- E. Attachments / Reports Refer to the report below for complete details.



#### 2) Kaiser Permanente

- A. Membership Lali reported on the membership totals as of April 2025.
- B. Cal-AIM Programs Lali shared that there was no enrollment for ECM and CS.

CalViva Health

Kaiser Permanente







Anthem

## Q2 2025 Kings County Behavioral Health/MCP Quarterly MOU Meeting

- C. Resources Lali shared the process for submission of ECM, CS and CHW referrals and for community providers to refer to their own organizations.
  - i. Polo requested a list of ECM and CS providers. Lali will confirm with the CalAIM team if this is available and communicate with Polo directly.
- D. Transition of Care Tools (TOCs) and Screening Tools Vanessa shared that KP has not had any referrals from Kings County to KP however have referred one (1) member from KP to Kings County in February.
- E. Resources and Links Lali shared the various Medi-Cal resources and links for KP.
- F. Attachments / Reports Refer to the report below for complete details.



Kings County BH\_MCPs\_Q2 2025 M

G. Lesley Adair will reach out to the county related to the Annual MOU Review due prior to 08/27/2025.

### 3) Anthem

- A. Membership Miguel shared the Q1 membership data.
- B. Transportation Services (NMT and NEMT) Utilization Report Miguel shared the Q1 transportation utilization data and a transportation flyer.
- C. LiveHealth Online Utilization Miguel highlighted that there's a feature on LiveHealth that provides mental health resources.
- D. Behavioral Health Screening Tools & Transition of Care Tools Miguel shared the screening tools data and will confirm if the JI data can be provided.
- E. Cal-AIM Programs ECM and CS Enrollment Data Miguel shared the ECM and CS Enrollment data for Q1 2025 and noted that Kings County is finalizing a contract for housing navigation, housing deposits and housing sustainability community supports with the Kings Community Action Organization (KCA0). Miguel shared that MCPs provided funding for the development and management of a Knowledge Management Website that will provide Kings County specific CalAIM resources including contracted providers. The website will be operated by HC2 Strategies and will be operational during Q3 of 2025.
- F. Flyers: EMC, CS and CHW Miguel shared a CS Flyer and CS Referral Form.



Anthem Data Report Kings County Q2 202

VI.	Care Coordination	
	1) MCPs and County coordinating care for members via TOC and Screening.	All
VII.	Referrals  1) MCPs and County referring members via TOC and Screening Tools.	All
VIII.	Strategies to Avoid Duplication of Services – N/A.	All







IX.	Dispute Resolutions – N/A.	All
Х.	<ul><li>Collaboration</li><li>1) MCPs and County to collaborate on combined operating guidelines/policy and procedures.</li></ul>	All
XI.	Member Engagement – N/A.	All
XII.	<ul> <li>Action Items</li> <li>1) Polo requested a list of ECM and CS providers. Lali will confirm with the CalAIM team if this is available and communicate with Polo directly. Miguel will follow up with a list of current contracted ECM and CS providers with Anthem in Kings County to Polo directly.</li> </ul>	All
XIII.	Open Forum Discussion  1) None.	All
XIV.	Next Meeting:  1) 3 <sup>rd</sup> Thursday of the 3 <sup>rd</sup> month of each quarter from 3:00 – 4:00 pm  A. September 18, 2025 – KP/Lali-Agenda/Facilitation & CVH/Rosy-Minutes.  B. December 18, 2025 – Anthem/Miguel-Agenda/Facilitation, CVH/Rosy-Minutes.	All